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MANAGING OTHER PEOPLE'S MONEY

I'M Legally Responsible: Now What!
OSHER Life Long Learning Institute

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- I. Fiduciary
 - II. Video: Have You Been Asked to Act as a Trustee?
Duties Owed by Trustees to Trust Beneficiaries
 - III. Trusts
 - IV. Revocable v Irrevocable Trusts
 - V. Specific Duties of Trustee
 - VI. Case Scenario: Who's Smarter